

Please use this form to transfer assets held in your Raymond James brokerage account.

This form must be signed by all owners of the brokerage account.

IMPORTANT: Fax, email or mail this form to Raymond James Charitable Endowment Fund. This form **must be accompanied by** a completed Donor Account Application (Form 5126) if establishing a new account, or an Additional Contribution Form (Form 5127) if adding to an existing fund. Please call 866-OUR-FUND (687-3863) with any questions.

Account name _____

Account number _____

Daytime phone number _____

AS MY/OUR IRREVOCABLE GIFT TO THE RAYMOND JAMES CHARITABLE ENDOWMENT FUND, PLEASE TRANSFER FROM THE ACCOUNT LISTED ABOVE THE CASH OR SECURITIES LISTED BELOW TO THE RAYMOND JAMES CHARITABLE ENDOWMENT FUND ACCOUNT #60137199.

FOR FURTHER CREDIT TO _____ (# _____)
RJCEF Account Name Account #; Leave blank if new

Number of shares, principal amount of bond or cash amount	Name of security issuer	Symbol	Acquisition date(s)	Maturity date of bond
1. _____	_____	_____	_____	_____
2. _____	_____	_____	_____	_____
3. _____	_____	_____	_____	_____
4. _____	_____	_____	_____	_____
5. _____	_____	_____	_____	_____

Signature of donor and Raymond James account owner _____

Signature of co-donor and Raymond James Account co-owner _____

Please print name _____

Please print name _____

Signature of branch manager _____

Daytime phone number of branch _____

Date _____

Raymond James Charitable Endowment Fund • P.O. Box 14407, St. Petersburg, FL 33733-4407
Phone: 866-OUR-FUND (687-3863) Fax: 727-567-8040 • www.MyFamilyFoundation.org

Registration # CH11828

A COPY OF THE OFFICIAL REGISTRATION AND FINANCIAL INFORMATION MAY BE OBTAINED FROM THE DIVISION OF CONSUMER SERVICES BY CALLING TOLL-FREE (800-435-7352) WITHIN THE STATE. REGISTRATION DOES NOT IMPLY ENDORSEMENT, APPROVAL, OR RECOMMENDATION BY THE STATE