

Please use this form only to transfer assets held in your Raymond James brokerage account.

All donors to the Raymond James Charitable Endowment Fund and owners of the brokerage account must sign this form.

Mail the original and your completed Donor Account application to the Raymond James Charitable Endowment Fund.

Account name Account number

Daytime phone number

AS MY/OUR IRREVOCABLE GIFT TO THE RAYMOND JAMES CHARITABLE ENDOWMENT FUND, PLEASE TRANSFER FROM THE ACCOUNT LISTED ABOVE THE CASH OR SECURITIES LISTED BELOW TO THE RAYMOND JAMES CHARITABLE ENDOWMENT FUND ACCOUNT #60137199.

Number of shares, principal amount of bond or cash amount	Name of security issuer	Symbol	Acquisition date(s)	Maturity date of bond
1. _____	_____	_____	_____	_____
2. _____	_____	_____	_____	_____
3. _____	_____	_____	_____	_____
4. _____	_____	_____	_____	_____
5. _____	_____	_____	_____	_____

Signature of donor and Raymond James account owner

Signature of co-donor and Raymond James Account co-owner

Please print name

Please print name

Signature of branch manager

Daytime phone number of branch

Date

Raymond James Charitable Endowment Fund • P.O. Box 14407, St. Petersburg, FL 33733-4407
Phone: 866-OUR-FUND (687-3863) Fax: 727-567-8040 • www.MyFamilyFoundation.org

Registration # CH11828

A COPY OF THE OFFICIAL REGISTRATION AND FINANCIAL INFORMATION MAY BE OBTAINED FROM THE DIVISION OF CONSUMER SERVICES BY CALLING TOLL-FREE (800-435-7352) WITHIN THE STATE. REGISTRATION DOES NOT IMPLY ENDORSEMENT, APPROVAL, OR RECOMMENDATION BY THE STATE