

ACCOUNT INFORMATION

Account Name

Account Number

NEW ADVISOR DESIGNATION

- A. Prior Donor Advisor Revocation: I/we amend the previous Advisor Designations, either Current or Successor, made by me/us with respect to this Raymond James Charitable Endowment Fund Account named above and designates below the new Donor Advisor(s), new Successor Donor Advisor(s) or both.
- B. New Donor Advisor Designation: I, as the Donor, designate the person(s) listed below as the Donor and Successor Donor Advisor(s) of the Raymond James Charitable Endowment Fund Account named above. I understand that if I designate more than one Current and/or Successor Advisor, that each person may advise the board of directors of the Raymond James Charitable Endowment Fund independently, regardless of the advice given by other Donor Advisors. I further understand that in unusual circumstances, the board of directors reserves the right to modify designations in the best interest of the administration of the Raymond James Charitable Endowment Fund.
- C. Right To Revoke: I understand that I may revoke this designation of the advisors of the above referenced account at any time but only by completing and submitting to the Raymond James Charitable Endowment Fund, a new Donor Advisor Change form, which shall supersede all my prior Donor Advisor Designations.

CURRENT DONOR ADVISORS (List all individuals too serve as current advisors to the account.)

The Donor Advisors named below will serve simultaneously and may each make recommendations independent of the other Donor Advisor(s).

Primary Donor

Name

Relationship to Donor, if individual

Address

Date of birth

City, state and zip

Social security or federal tax ID number

Daytime phone number

Joint Donor

Name

Relationship to Donor, if individual

Address

Date of birth

City, state and zip

Social security or federal tax ID number

Daytime phone number

SUCCESSOR DONOR ADVISORS

Please check one:

- The Donor Advisors named below will serve one after the other.
- The Donor Advisors named below will serve simultaneously. Donor Advisors serving simultaneously may each make recommendations independent of the other Donor Advisor(s).

1.	_____	_____
	Name	Relationship to Donor, if individual
	_____	_____
	Address	Date of birth
	_____	_____
	City, state and zip	Social security or federal tax ID number

	Daytime phone number	
2.	_____	_____
	Name	Relationship to Donor, if individual
	_____	_____
	Address	Date of birth
	_____	_____
	City, state and zip	Social security or federal tax ID number

	Daytime phone number	
3.	_____	_____
	Name	Relationship to Donor, if individual
	_____	_____
	Address	Date of birth
	_____	_____
	City, state and zip	Social security or federal tax ID number

	Daytime phone number	

SIGNATURES

_____	_____
Primary Donor signature	Date

Please print name	
_____	_____
Joint Donor signature	Date

Please print name	